

Zug, April XX, 2024

Results of Market Consultation on proposed changes to the STOXX Global Electric Vehicles & Driving Technology Index

Dear Sir and Madam,

STOXX Ltd. announces the results of the market consultation on proposed changes to the STOXX Global Electric Vehicles & Driving Technology Index, published on April 10th, 2024.

Results

Overall, the respondents agreed with the proposed changes.

Affected Indices

STOXX Global Electric Vehicles & Driving Technology

Decision

STOXX decided to apply the following changes to the methodology of the STOXX Global Electric Vehicles & Driving Technology Index:

- I. Selection process:
 - a. The *"Potential Electric Vehicles Manufacturer"* group with supply chain link is no longer required for the Electric Vehicle Manufacturers selection. Instead, the following RBICS sectors shall be used for *"Electric Vehicle Manufacturers"* selection:

Electric Vehicle Manufacturers

Alt. Energy Autonomous Heavy Duty Truck Makers
Alt. Energy Autonomous Transit Vehicle Production
Alt. Energy Motor Homes and Campers (RVs) Makers
Alternative Energy Car Manufacturers
Alternative Energy Heavy Duty Trucks Makers
Alternative Energy Transit Vehicles Makers
Multi-Type Car Manufacturers

- b. The *“Potential Electric Vehicle Battery Suppliers”* with supply chain link is no longer required for the Electric Vehicle Battery Suppliers selection. Instead, a new group combining the existing *“Potential Electric Vehicle Battery Suppliers”* group with the existing *“Electric Vehicle Charging Stations and Equipment”* group will be used, and the mixed and heavy-duty batteries RBICS sectors are removed from the list. The new group, *“Electric Vehicle Battery and Charging”* will track exposure to the following RBICS sectors:

Electric Vehicle Battery and Charging

Battery Charging Equipment Manufacturing
Electric Vehicle Batteries Manufacturing
Electric Vehicle Charging Stations

- c. A new group *“Driving Technologies”* will be introduced, targeting driving technologies with the following RBICS sectors:

Electric Vehicle Manufacturers

Autonomous Vehicles Semiconductors
Embedded Automotive Software
General Automotive Semiconductors
Vehicle Autonomous Control Electronics Makers
Vehicle Autonomous Control Software

- d. The *“Potential Electric Vehicle Manufacturers’ Supply Chain”* group remains. The supply chain link to the *“EV Manufacturers”* group is still required. Companies in this group will need to be suppliers of the *“Electric Vehicle Manufacturers”* group in order to be considered for selection. The group will also be updated to include two RBICS sectors, and five will be removed. The following RBICS sectors will be used to identify exposure to the *“Potential Electric Vehicle Manufacturers’ Supply Chain”* group:

Potential Electric Vehicle Manufacturers’ Supply Chain

Auto Exterior Comfort/Safety/Electronics Products
Auto Interior Comfort/Safety/Electronics Products
Automotive and Marine Electronics Manufacturing
Automotive Industry Software
Autonomous Vehicles Semiconductors
Battery Charging Equipment Manufacturing
Conventional Flat Panel Display Equipment
Diversified Semiconductors
Electric Motors Manufacturing
Electric Vehicle Batteries Manufacturing
Electric Vehicle Charging Stations
Electrical Systems and Equipment Manufacturing
Electronic Materials Manufacturing
Embedded Automotive Software
General Analog and Mixed Signal Semiconductors
General Automotive Semiconductors
Global Positioning Systems (GPS) Manufacturing
Image Sensor and Image Capture Semiconductors
Microprocessor (MPU) Semiconductors
Mixed Heavy-Duty and High-End Batteries Makers
Monitoring and Control Sensor/Instrument Products

Motion Control and Precision Motors Manufacturing
Multi-Type Motor Vehicle Parts Manufacturers
Optoelectronics Electronic Components
Other Auto Comfort, Safety and Electronic Products
Other Communications Semiconductors
Other Discrete Semiconductors
Other Electric Motors and Motion Control Products
Other Industrial Electrical Product Manufacturing
Other Module and Subassembly Electronic Components
Other Optoelectronics Discrete Semiconductors
Other Passive Electronic Components
Other Power Analog and Mixed Signal Semiconductors
Other Processor Semiconductors
Pan-Powertrain and Chassis Manufacturing
Power Module and Subassembly Electronic Components
Powertrain and Chassis Thermal Management Products
Powertrain Manufacturing
Programmable Logic Device Semiconductors
Specialty Analog and Mixed Signal Semiconductors
Vehicle Autonomous Control Electronics Makers
Vehicle Autonomous Control Software
Video Multimedia Semiconductors

- II. Change the starting universe from the STOXX Global Total Market Index to the STOXX World AC All Cap Index. The universe change will reflect foreign ownership adjusted free float that is utilized for the STOXX World Indices.

The STOXX Global Electric Vehicles & Driving Technology Index will select companies with 50% (45% for current components) or more revenues in any of the 4 groups, subject to supply chain links (for the "Potential Electric Vehicle Manufacturers' Supply Chain" group), while meeting the existing criteria for country, liquidity, market capitalization and ESG screens. The index targets a minimum number of 80 constituents at each review. If the selection process results in being too restrictive for the index, the revenue filter is progressively lowered in steps of 5% for all of the 4 groups simultaneously, until the number of constituents is equal to or greater than 80.

STOXX will implement the changes resulting from this consultation with the ordinary index review on June 24th, 2024.